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which are case-sensitive. 3 Click Log On.  
4 To work with a Planning application, in  
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Applications, then Planning, and then  
select your Planning application. Note:  
You can select multiple Planning

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applications and navigate among them by clicking

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Oracle Hyperion Planning is a budgeting and planning solution that drives collaborative and event-based operational planning processes throughout your

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organization for a wide range of financial and operational needs. It gives web users the ability to enter, analyze, and report on data, manage the planning process, and personalize data entry forms.

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Planning can be accessed either via the web or through an Excel spreadsheet. Mac users need to use the web, as unfortunately the Oracle Excel Add-in necessary to facilitate the spreadsheet option is unavailable for downloading onto a Mac. Once users have accessed Hyperion Planning, they are presented with task lists

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which guide them

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Once users have accessed Hyperion Planning, they are presented with task lists which guide them through the various steps that make up the planning process.

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This enables process management and monitoring. Each task in a task list is linked to either a form, a calculation or a process: □ Forms are used for data entry or for reviewing output. 3

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31 REV 04.16.2020 I. GETTING

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A. ENTERING THE HYPERION

BUDGET APPLICATION 1. Open

Internet Explorer or Firefox. DO NOT

USE CHROME. 2. Go to the Oracle

Hyperion Planning website: <https://myepm>

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1. Open Internet Explorer or Firefox. DO NOT USE CHROME.
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Hyperion Planning website: <https://myepm.untsystem.edu/workspace/index.jsp> . The link is available on the budget website: <https://budget.unt.edu/2019-budget-planning>.  
3.

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Access through Hyperion product links requires that single sign-on be enabled. To start a Workspace session: 1 In your Web browser, go to the Workspace Web page. 2 Enter your user name and password, which are case-sensitive. 3 Click Log On. 4 To work with a Planning application, in Workspace, select Navigate >

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Applications > Planning and select

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Data Form A data form is a Hyperion object into which a user enters and manipulates financial data. Drop-down list



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Also known as a picklist or a pull-down menu. It is a list of options that the system displays when the user clicks the arrow at the end of the box.

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